

Confidential Patient Intake Form

Information contained in this form is considered strictly confidential. Your responses are important to better understand the health issues you face and ensure the delivery of the best possible treatment.

Name: _____ Date of Birth: _____ Age: _____ Male Female
 Address: _____ City/ State: _____ Zip: _____
 Cell Phone: _____ Home: _____ Work: _____
 Email: _____ Marital Status: S M D W
 Height: _____ Weight: _____ What would you prefer to be called in the office? _____
 Social Security #: _____ Occupation: _____ Employer: _____
 Emergency Contact: Name: _____ Phone: _____ Relationship: _____
 How did you hear about us? _____
 May we contact you via email regarding appointments? Yes No May we send you our online newsletter? Yes No

Give a brief, detailed description of the problem you are currently experiencing: _____

What seemed to be the initial cause? _____

When did this condition begin? _____ Is this condition: Getting Worse Better Same

Is this condition interfering with: Work Sleep Daily Routine Other: _____

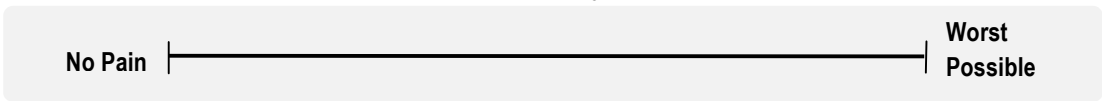
Have you had this or similar conditions in the past? Yes No, comments: _____

What seems to make this problem better? _____ worse? _____

Please indicate your area/s and type/s of pain on the figure below:

Numbness -----
 Pins & Needles oooooooooo
 Burning xxxxxxxx
 Aching *****
 Stabbing ////////////////

Please place a mark at the level of your pain on the scale below:



Other doctors or therapists that have treated *this* condition: _____

Name of Current Primary Care Physician: _____ Date of Last Physical Exam: _____

May we contact your physician regarding your care at this office? Yes No

Was this a result of a work related or auto injury? Yes No, comments: _____

Review of Health History

Name: _____

Please check the corresponding boxes if you have the condition now or have had it in the past:

General	Now	Past	Neck	Now	Past	Women Only	Now	Past
01. Weakness	<input type="checkbox"/>	<input type="checkbox"/>	37. Stiffness	<input type="checkbox"/>	<input type="checkbox"/>	75. Lumps in Breast	<input type="checkbox"/>	<input type="checkbox"/>
02. Fatigue	<input type="checkbox"/>	<input type="checkbox"/>	38. Soreness	<input type="checkbox"/>	<input type="checkbox"/>	76. Hot Flashes	<input type="checkbox"/>	<input type="checkbox"/>
03. Fever	<input type="checkbox"/>	<input type="checkbox"/>	39. Lumps / Masses	<input type="checkbox"/>	<input type="checkbox"/>	77. Menopause	<input type="checkbox"/>	<input type="checkbox"/>
04. Chills	<input type="checkbox"/>	<input type="checkbox"/>	Cardiovascular			78. Irregular Periods	<input type="checkbox"/>	<input type="checkbox"/>
05. Night Sweats	<input type="checkbox"/>	<input type="checkbox"/>	40. Palpitation	<input type="checkbox"/>	<input type="checkbox"/>	79. Birth Control Type: _____		
06. Fainting	<input type="checkbox"/>	<input type="checkbox"/>	41. Rapid Pulse	<input type="checkbox"/>	<input type="checkbox"/>	80. Number of Births: _____		
Skin			42. Swollen Ankles	<input type="checkbox"/>	<input type="checkbox"/>	81. Are You Pregnant? <input type="checkbox"/> yes <input type="checkbox"/> no		
07. Color Changes	<input type="checkbox"/>	<input type="checkbox"/>	43. Cold Hands/Feet	<input type="checkbox"/>	<input type="checkbox"/>	82. Trying To Get Pregnant? <input type="checkbox"/> yes <input type="checkbox"/> no		
08. Hair/ Nail Changes	<input type="checkbox"/>	<input type="checkbox"/>	44. Blood Clots	<input type="checkbox"/>	<input type="checkbox"/>	83. Date of Last PAP: _____		
09. Moles	<input type="checkbox"/>	<input type="checkbox"/>	45. High Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> normal <input type="checkbox"/> abnormal <input type="checkbox"/> not applicable		
10. Rashes	<input type="checkbox"/>	<input type="checkbox"/>	46. Low Blood Pressure	<input type="checkbox"/>	<input type="checkbox"/>	84. Date of Last Mammogram: _____		
11. Eczema	<input type="checkbox"/>	<input type="checkbox"/>	Blood			<input type="checkbox"/> normal <input type="checkbox"/> abnormal <input type="checkbox"/> not applicable		
12. Psoriasis	<input type="checkbox"/>	<input type="checkbox"/>	47. Anemia	<input type="checkbox"/>	<input type="checkbox"/>	Men Only		
Head			48. Low Iron	<input type="checkbox"/>	<input type="checkbox"/>	85. Date of Last Prostate Exam: _____		
13. Headache	<input type="checkbox"/>	<input type="checkbox"/>	49. Bruise Easily	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> normal <input type="checkbox"/> abnormal <input type="checkbox"/> not applicable		
14. Injuries	<input type="checkbox"/>	<input type="checkbox"/>	50. Bleeding Disorder	<input type="checkbox"/>	<input type="checkbox"/>	Neurological		
15. TMJ Dysfunction	<input type="checkbox"/>	<input type="checkbox"/>	Gastrointestinal			86. Seizures	<input type="checkbox"/>	<input type="checkbox"/>
Eyes			51. Abdominal Pain	<input type="checkbox"/>	<input type="checkbox"/>	87. Tremors	<input type="checkbox"/>	<input type="checkbox"/>
16. Glasses/ Contact Lenses	<input type="checkbox"/>	<input type="checkbox"/>	52. Nausea	<input type="checkbox"/>	<input type="checkbox"/>	88. Loss of Sensation	<input type="checkbox"/>	<input type="checkbox"/>
17. Cataracts	<input type="checkbox"/>	<input type="checkbox"/>	53. Food Intolerance	<input type="checkbox"/>	<input type="checkbox"/>	89. Numbness	<input type="checkbox"/>	<input type="checkbox"/>
18. Glaucoma	<input type="checkbox"/>	<input type="checkbox"/>	54. Heartburn	<input type="checkbox"/>	<input type="checkbox"/>	90. Tingling	<input type="checkbox"/>	<input type="checkbox"/>
19. Change in Vision	<input type="checkbox"/>	<input type="checkbox"/>	55. Indigestion	<input type="checkbox"/>	<input type="checkbox"/>	Endocrine		
Ears			56. Constipation	<input type="checkbox"/>	<input type="checkbox"/>	91. Weight Loss	<input type="checkbox"/>	<input type="checkbox"/>
20. Deafness	<input type="checkbox"/>	<input type="checkbox"/>	57. Diarrhea	<input type="checkbox"/>	<input type="checkbox"/>	92. Weight Gain	<input type="checkbox"/>	<input type="checkbox"/>
21. Ringing	<input type="checkbox"/>	<input type="checkbox"/>	58. Hemorrhoids	<input type="checkbox"/>	<input type="checkbox"/>	93. Hyperthyroidism	<input type="checkbox"/>	<input type="checkbox"/>
22. Ear Ache	<input type="checkbox"/>	<input type="checkbox"/>	59. Bloody/ Black/ Tarry Stool	<input type="checkbox"/>	<input type="checkbox"/>	94. Hypothyroidism	<input type="checkbox"/>	<input type="checkbox"/>
23. Dizziness	<input type="checkbox"/>	<input type="checkbox"/>	60. Diverticulitis	<input type="checkbox"/>	<input type="checkbox"/>	Musculoskeletal		
24. Vertigo	<input type="checkbox"/>	<input type="checkbox"/>	61. Vomiting	<input type="checkbox"/>	<input type="checkbox"/>	95. Muscle Pain	<input type="checkbox"/>	<input type="checkbox"/>
Nose			62. Ulcers	<input type="checkbox"/>	<input type="checkbox"/>	96. Muscle Cramps	<input type="checkbox"/>	<input type="checkbox"/>
25. Decreased Smell	<input type="checkbox"/>	<input type="checkbox"/>	Genitourinary			97. Muscle Weakness	<input type="checkbox"/>	<input type="checkbox"/>
26. Bleeding	<input type="checkbox"/>	<input type="checkbox"/>	63. Urgency	<input type="checkbox"/>	<input type="checkbox"/>	98. Joint Stiffness	<input type="checkbox"/>	<input type="checkbox"/>
27. Runny Nose	<input type="checkbox"/>	<input type="checkbox"/>	64. Incontinence	<input type="checkbox"/>	<input type="checkbox"/>	99. Arthritis	<input type="checkbox"/>	<input type="checkbox"/>
28. Sinus Congestion	<input type="checkbox"/>	<input type="checkbox"/>	65. Frequent Voiding	<input type="checkbox"/>	<input type="checkbox"/>	100. Low Back Pain	<input type="checkbox"/>	<input type="checkbox"/>
Mouth			66. Blood in Urine	<input type="checkbox"/>	<input type="checkbox"/>	101. Middle Back Pain	<input type="checkbox"/>	<input type="checkbox"/>
29. Bleeding Gums	<input type="checkbox"/>	<input type="checkbox"/>	67. Kidney Stones	<input type="checkbox"/>	<input type="checkbox"/>	102. Neck Pain	<input type="checkbox"/>	<input type="checkbox"/>
30. Sores	<input type="checkbox"/>	<input type="checkbox"/>	68. Painful Urination	<input type="checkbox"/>	<input type="checkbox"/>	103. Upper Extremity Pain	<input type="checkbox"/>	<input type="checkbox"/>
31. Loss of Taste	<input type="checkbox"/>	<input type="checkbox"/>	Respiratory			104. Lower Extremity Pain	<input type="checkbox"/>	<input type="checkbox"/>
32. Dry Mouth	<input type="checkbox"/>	<input type="checkbox"/>	69. Chronic Cough	<input type="checkbox"/>	<input type="checkbox"/>	105. Foot Trouble/Pain	<input type="checkbox"/>	<input type="checkbox"/>
Throat			70. Cough Up Blood	<input type="checkbox"/>	<input type="checkbox"/>	Psychiatric		
33. Soreness	<input type="checkbox"/>	<input type="checkbox"/>	71. Short of Breath	<input type="checkbox"/>	<input type="checkbox"/>	106. Depression	<input type="checkbox"/>	<input type="checkbox"/>
34. Hoarseness	<input type="checkbox"/>	<input type="checkbox"/>	72. Wheezing	<input type="checkbox"/>	<input type="checkbox"/>	107. Irritability	<input type="checkbox"/>	<input type="checkbox"/>
35. Trouble Swallowing	<input type="checkbox"/>	<input type="checkbox"/>	73. Difficult Breathing	<input type="checkbox"/>	<input type="checkbox"/>	108. Anxiety	<input type="checkbox"/>	<input type="checkbox"/>
36. Recurrent Infection	<input type="checkbox"/>	<input type="checkbox"/>	74. Chest Pain	<input type="checkbox"/>	<input type="checkbox"/>	109. Nervousness	<input type="checkbox"/>	<input type="checkbox"/>

Please check the corresponding box if you have had any of the following conditions:

110. <input type="checkbox"/> Measles	116. <input type="checkbox"/> Hypertension	122. <input type="checkbox"/> Asthma	128. <input type="checkbox"/> Appendicitis	134. <input type="checkbox"/> Multiple Sclerosis
111. <input type="checkbox"/> Mumps	117. <input type="checkbox"/> Heart Disease	123. <input type="checkbox"/> Tuberculosis	129. <input type="checkbox"/> Gall Stones	135. <input type="checkbox"/> Syphilis
112. <input type="checkbox"/> Chicken Pox	118. <input type="checkbox"/> Arteriosclerosis	124. <input type="checkbox"/> Pneumonia	130. <input type="checkbox"/> Mental Illness	136. <input type="checkbox"/> Malaria
113. <input type="checkbox"/> Cancer	119. <input type="checkbox"/> High Cholesterol	125. <input type="checkbox"/> Migraine	131. <input type="checkbox"/> Hepatitis	137. <input type="checkbox"/> Gonorrhea
114. <input type="checkbox"/> Tumor	120. <input type="checkbox"/> Stroke	126. <input type="checkbox"/> Gout	132. <input type="checkbox"/> Liver Trouble	138. <input type="checkbox"/> HIV / AIDS
115. <input type="checkbox"/> Angina	121. <input type="checkbox"/> Blood Disease	127. <input type="checkbox"/> Diabetes	133. <input type="checkbox"/> Osteoporosis	139. <input type="checkbox"/> Herpes

Review of Health History (continued)

Name: _____

Please complete the sections below to the best of your knowledge:

List All Previous Surgeries, Traumatic Injuries:

Type	Date	Type	Date	Type	Date
<input type="checkbox"/> None					

List All Medications, Supplements, Herbs:

Name	Dosage	Name	Dosage	Name	Dosage
<input type="checkbox"/> None					

List Any Allergies (Medications, Latex, Food, Chemicals, Inhalants, Etc.)

<input type="checkbox"/> None			

Family History: Please fill in the following information:

Relative	Age (If Living)	Age at Death	Cause of Death	Illnesses
Father				
Mother				
Sibling				
Sibling				
Sibling				
Sibling				
Maternal Grandfather				
Maternal Grandmother				
Paternal Grandfather				
Paternal Grandmother				

Social History: Please check the box that most accurately represents you or fill in the blanks:

<p>Sleep: Quality: <input type="checkbox"/> poor <input type="checkbox"/> fair <input type="checkbox"/> good <input type="checkbox"/> excellent Difficulty falling asleep? <input type="checkbox"/> yes <input type="checkbox"/> no Frequent waking? <input type="checkbox"/> yes <input type="checkbox"/> no</p> <p>Exercise: Days per week: _____ Type/s: _____</p> <p>Employment: Describe your job duties: _____ _____</p> <p>Drug Use: Do you use illegal or recreational drugs? <input type="checkbox"/> yes <input type="checkbox"/> no</p>	<p>Tobacco Use: Do you smoke or chew tobacco? <input type="checkbox"/> yes <input type="checkbox"/> no Have you smoked in the past? <input type="checkbox"/> yes <input type="checkbox"/> no If Yes: Cigarettes: _____ packs/day for _____ years</p> <p>Diet: Which best describes your diet? Well-Balanced/ Fast-Food/ Organic/ Paleo/ Vegetarian/ Vegan/ Other: _____</p> <p>Water: _____ glasses/ounces per day Coffee: _____ cups per day/week (circle) Tea: _____ cups per day/week (circle) Soda: _____ drinks per day/week (circle) regular / diet Alcohol: _____ drinks per day/week (circle)</p>
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INFORMED CONSENT FOR EXAMINATION AND TREATMENT

I hereby request and consent to the performance of physical examinations, chiropractic adjustments and other chiropractic procedures, including various modes of physical therapy and physiotherapy, on myself (or on the patient named below, for whom I am legally responsible) by the doctor of chiropractic named below and/or other licensed doctors of chiropractic who now or in the future work at this office.

I have had an opportunity to discuss with the doctor of chiropractic named below and/or with other office personnel the nature and purpose of chiropractic adjustments and other procedures. I understand that results are not guaranteed.

I understand and am informed that, as in the practice of medicine, in the practice of chiropractic there are some risks to treatment, including but not limited to sprains, strains, fractures, disc injuries, dislocation, and stroke. I do not expect the doctor to be able to anticipate and explain all risks and complications, as I wish to rely upon the doctor to exercise judgment during the course of the procedure which the doctor feels at the time, based upon the facts then known to him or her, is in my best interest.

I have read, or have had read to me, the above consent. I have also had an opportunity to ask questions about its content, and by signing below I agree to the above-named procedures along with any therapeutic procedures performed that are within the scope of the treating doctor of chiropractic's license. I intend this consent form to cover the entire course of examination and treatment for my present condition and for any future condition(s) for which I seek treatment.

Patient Name (please print)

Signature of Patient/Legal Guardian

Date

Relationship (if not signed by patient)

Signature of Witness

Date

Kayla Bennett, DC
Daniel Polizzi, DC

Name: _____

New Heights Chiropractic and Rehabilitation, Inc.

Office Financial Policy

New Heights Chiropractic and Rehabilitation wants to provide the most efficient and affordable health care services, so it is necessary for us to have a financial policy stating our requirements for timely payment of services and products provided by our office. We welcome the opportunity to discuss any aspect of our financial policy.

To help us help you, please:

- 1) Provide us with accurate and updated information on yourself and your insurance company.
- 2) Pay at the time of service for your entire balance.

If You Have Health Insurance:

We are happy to file claims for services provided at New Heights Chiropractic and Rehabilitation to your insurance company as a courtesy to you. As stated by your insurance company: **“Verification of benefits is not a guarantee of payment.”** If you have insurance and we file with your carrier for you, you will be responsible for all charges not paid by the insurance company. **The balance due is your responsibility if we have not received payment from your insurance company within 60 days.**

New Heights Chiropractic and Rehabilitation sends claims with procedure codes to the insurance companies. Your insurance company then chooses the “reasonable and customary” amount to apply to your visit. **Your insurance plan is a contract between you and your insurance company, therefore any amount applied toward your deductible, copays and coinsurances must be paid in full.**

By signing this financial policy:

- 1) You are authorizing New Heights Chiropractic and Rehabilitation, its providers, and its employees to release any necessary information related to this visit and all future visits to your insurance company for the purpose of claim(s) payment.
- 2) You are authorizing your insurance company and your medical provider to release your medical records at New Heights Chiropractic and Rehabilitation for the purpose of claim(s) payment.
- 3) You are authorizing your insurance company to pay any medical benefits and all future claims for services provided by our office directly to New Heights Chiropractic and Rehabilitation. In the event that your insurance company directly pays benefits to you, the patient, you agree to authorize those payments, in full, to New Heights Chiropractic and Rehabilitation.
- 4) You are giving New Heights Chiropractic and Rehabilitation the right to speak with your insurance company, any third party insurance company, and your attorney regarding your claims and bills.
- 5) You agree that a photocopy of any document is as valid and effective as the original.

New Heights Chiropractic and Rehabilitation and its providers accept worker’s compensation and auto accident insurance. We require that a lien signed by the patient and any attorneys is on file when applicable. **If Med-Pay is unavailable, it remains the responsibility of the patient to pay for any services rendered at the time of service.**

If you prefer that we do not file insurance claims for you, you may pay cash at time of service and send the claim to your insurance carrier. If you choose to submit your own claims, we will provide you with a superbill, but cannot assist you in filing your claims.

If You Do Not Have Health Insurance:

If you do not have insurance or your insurance company does not cover our services, you will be considered a “self-pay” patient. All payments will be due at time of service/s, or according to the payment schedule based on an authorized payment plan. Payment plans are available to make treatment an affordable part of your budget.

Name: _____

Cancellation Policy:

In order to provide you with the best possible care, please arrive 5 minutes prior to your appointment—late arrival may result in cancellation. **We require 24 hours' notice of cancellation or you will be subject to a \$25 fee.** Please remember that failure to appear for your appointment prevents others from receiving care.

Finance Charges:

Failure to pay for services and products provided by New Heights Chiropractic and Rehabilitation will result in a finance charge. If we need to forward your account over to a collections agency for further legal action, you will be responsible for the entire balance on your account plus any collection fees.

Payment Options:

For your convenience, we are happy to keep your credit card on file and secured for payment of all services and products.

Non-Sufficient Funds Charges:

We charge a NSF charge if any payment is returned due to insufficient funds. If payment is returned, then we are authorized to charge your credit card on file for the balance owed plus the NSF Charge.

*Signing below also acknowledges receipt of our *Privacy Notice*, which can be provided upon request or accessed online at www.newheightschiroandrehab.com

Responsible Party or Authorized Person Signature

Date

New Heights Chiropractic and Rehabilitation Signature

Date